MARKET AT A GLANCE

Friday, 19 December 2025

Indices Update

Indices	Rate	% Chg
Dow Jones	47951.85	0.14
Shanghai	3879.04	0.07
Sensex	84481.81	0.00
MSCI Asia Pacific	221.778	-0.30

Currencies

Currencies	Rate	% Chg
USDINR	90.247	-0.16
EURUSD	1.1721	0.00
USDJPY	155.71	0.11
Dollar Index	98.469	0.04

International Market Rates

Commodities	Rate	% Chg
Gold ($/oz)	4329.00	-0.43
Silver ($/oz)	64.27	-0.73
NYMEX Crude Oil ($/bbl)	55.99	-0.28
NYMEX NG ($/mmbtu)	3.927	0.49
COMEX Copper ($/Lbs)	5.3665	0.00
LME NICKEL ($/T)	14641	1.00
LME LEAD ($/T)	1966.5	0.33
LME ZINC ($/T)	3061	0.10
LME ALUMINIUM ($/T)	2913	-0.15

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	132631	-0.32
Silver mini	202280	-0.28
Crude oil	5111	0.01
Natural Gas	353.7	-0.88
Copper	1111.00	0.92
Nickel	1324.00	0.33
Lead	181.45	-0.13
Zinc	302.50	0.10
Aluminium	281.50	-0.01

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Upticks likely to continue initially. Immediate reversal point is placed at $3900.	
Silver LBMA Spot	While prices stay above $60 would extend bullish rallies. Else, choppy trading expected the day.	
Crude Oil NYMEX	A direct drop below $55 would extend weakness. If not, may see recovery upticks.	
MCX	**Technical Commentary**	**Outlook**
Gold KG Feb	As long as prices stay above Rs 130000 would extend rallies. Else, choppy trades expected.	
Silver KG Mar	Bullish outlook likely to continue. Major support is seen at Rs 175000.	
Crude Oil Dec	Intraday momentum remain choppy but broad outlook is mild weakness. Stiff support is placed at Rs 5000.	
Natural Gas Dec	Stiff support is seen at Rs 350 which if cleared would see extension of selling pressure.	
Copper Dec	Broad outlook remain positive but stiff support is seen at Rs 1045.	
Nickel Dec	Support is placed at Rs 1300, which if cleared would extend weakness.	
ZincM Dec	While prices stay below Rs 300 weak bias may continue the day.	
LeadM Dec	Break above Rs 185 may extend recovery upticks. Else choppy trads is on the cards.	
Alumini Dec	Consistent trades above Rs 283 would trigger fresh round of rallies. If not may see corrective selloffs.	

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD APR6	133636	132751	131774	134613	135498	136475	137360
	GOLDM FEB6	131973	131262	130434	132801	133512	134340	135051
	GOLDGUINEA DEC5	106562	105519	104450	107631	108674	109743	110786
	SILVER MAY6	201141	198716	195757	204100	206525	209484	211909
	SILVERM FEB6	205551	203147	200227	208471	210875	213795	216199
	SILVER MIC FEB6	201736	199203	196223	204716	207249	210229	212762
BASE METALS	COPPER DEC5	1118.5	1114.7	1110.9	1122.3	1126.2	1130.0	1133.8
	LEAD DEC5	181.2	181.8	182.1	180.9	180.3	180.0	179.4
	ZINC DEC5	301.8	300.4	299.1	303.1	304.5	305.8	307.2
	ALUMINIUM DEC5	284.0	282.7	281.8	284.9	286.2	287.1	288.4
ENERGY	NATURALGAS DEC5	346.0	335.7	318.1	363.6	373.9	391.5	401.8
	CRUDE OIL JAN6	5037	4995	4960	5072	5114	5149	5191
INDICES	MCX BULLDEX	32920	32775	32550	33145	33290	33515	33660

GLOBAL BENCHMARKS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
NYMEX/COMEX	100 GOLD DEC25	4322.8	4294.2	4279.9	4337.1	4365.7	4380.0	4408.6
	SILVR 5000 DEC25	65.23	64.47	63.84	65.85	66.61	67.24	68.00
	LIGHT CRUDE JAN6	55.59	55.16	54.44	56.31	56.74	57.46	57.89
	NAT GAS JAN26	3.81	3.67	3.47	4.01	4.15	4.35	4.49
	HG COPPER DEC25	5.32	5.29	5.27	5.34	5.37	5.40	5.43
LME	ZINC	2828	2844	2768	2904	2888	2964	2948
	LEAD	2004	1983	1954	2033	2054	2083	2104
	ALUMINIUM	2584	2580	2545	2619	2623	2658	2662

BULLISH BEARISH MLD BULLISH MILD BEARISH +RANGE BOUND - RANGE BOUND

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